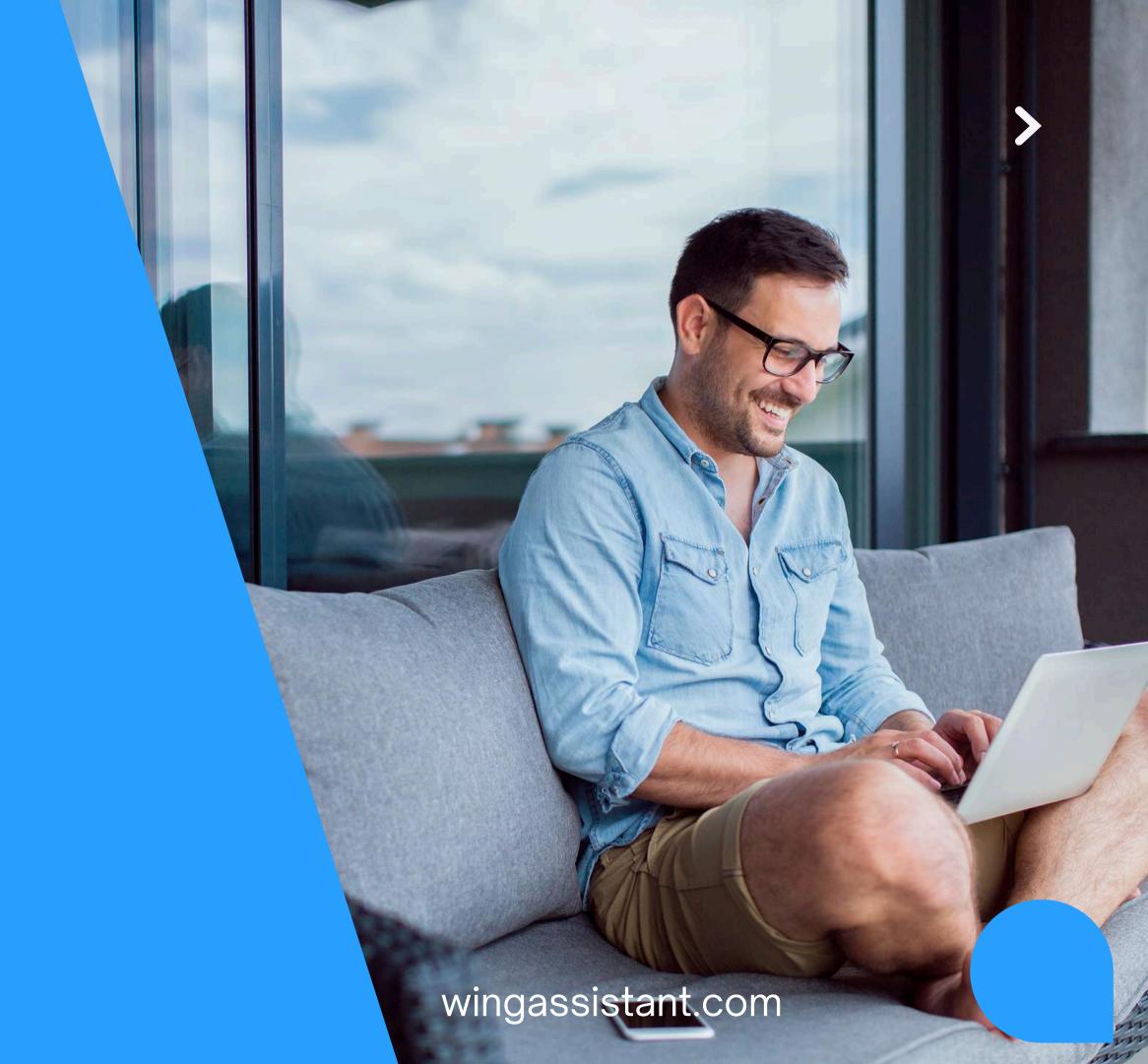


Wing Assistant TM

Grow your business with Wing

CEO, Karan Kanwar karan@wingassistant.com linkedin.com/in/kanwarkaran



Meet GTMA Creative

They're a fast-growing creative agency in NYC with 20 employees.

- Their CEO is burned out and needs an EA
- Their CMO wants to get into organic social
- Their VP of Sales wants to start cold calling

But they don't have the budget to hire 3 US-based employees @ \$85k/yr



They want to hire globally But their options aren't great...

Freelancers

Unsuitable for fulltime roles

No vetting

Not a long term solution

Risk violating ToS



Normal VA Agency

Low quality

Too inexperienced to help

Turnover & bad matching

Expensive



PT Employees

Very expensive

Lots of work to find/interview

Very high turnover

Weak commitment



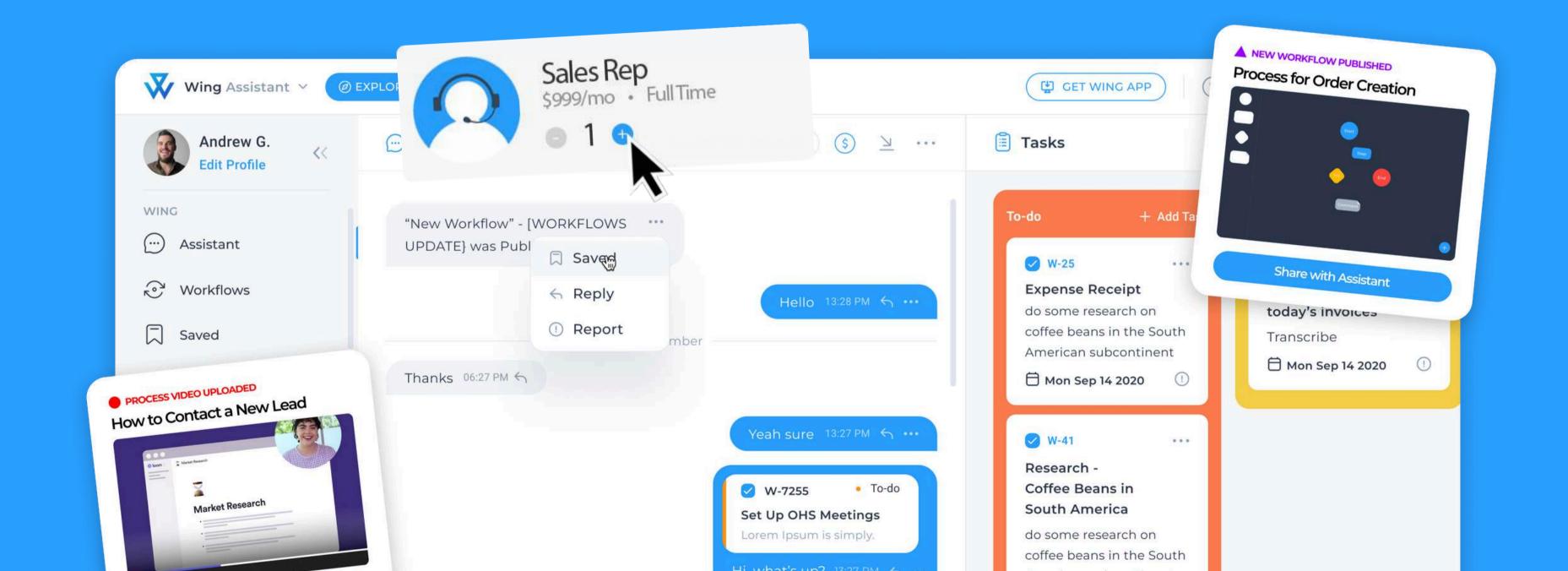
Building a global team is hard

With more business formed in the last 2 years than any other year on record

a better solution is needed.

THAT'S WHY WE BUILT WING ASSISTANT

We help clients hire vetted international talent in 10 minutes instead of 150 hours.



We leverage AI to deliver an unmatched offering

We find the world's best talent

Al Recruiter finds the top 0.5% of talent in the world by vetting millions of talents worldwide



We deliver the best results

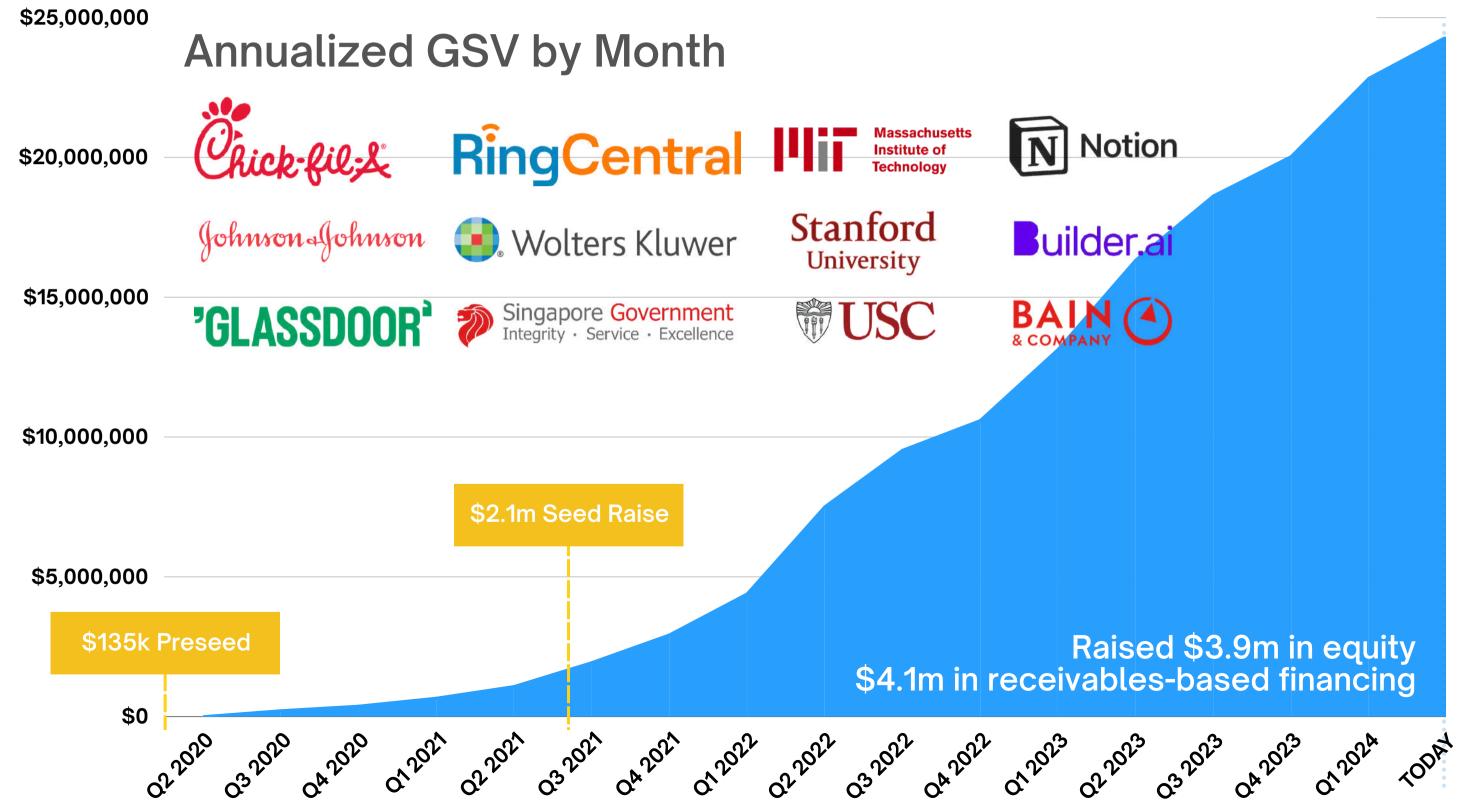
Al Supervisor listens to chats, and highlights quality issues to fix before clients even notice



And we're growing exponentially

All-time 14.4% MoM Growth of Gross Sales Volume (GSV)

* 14.4% MoM All Time 5.1% MoM YTD



\$24.4M

GSV

Gross Sales Volume, Annual

\$8.9m

ARR

Annualized Recurring Revenue

36.6%

Take Rate
Percentage Wing takes

Our business is simple







Clients

Pay Wing to help them find & manage talent, handle compliance

Wing

Build technology, ensure quality, match talent, acquire customers & vendors

Vendors

Hire employees, build talent pipeline, service clients, get paid!

Our Platform

An all-in-one offering for our clients

















Wing Workspace

Platform for seamlessly delegating work

Chat, Workflows, Kanban, Voice, SMS, Slack and more



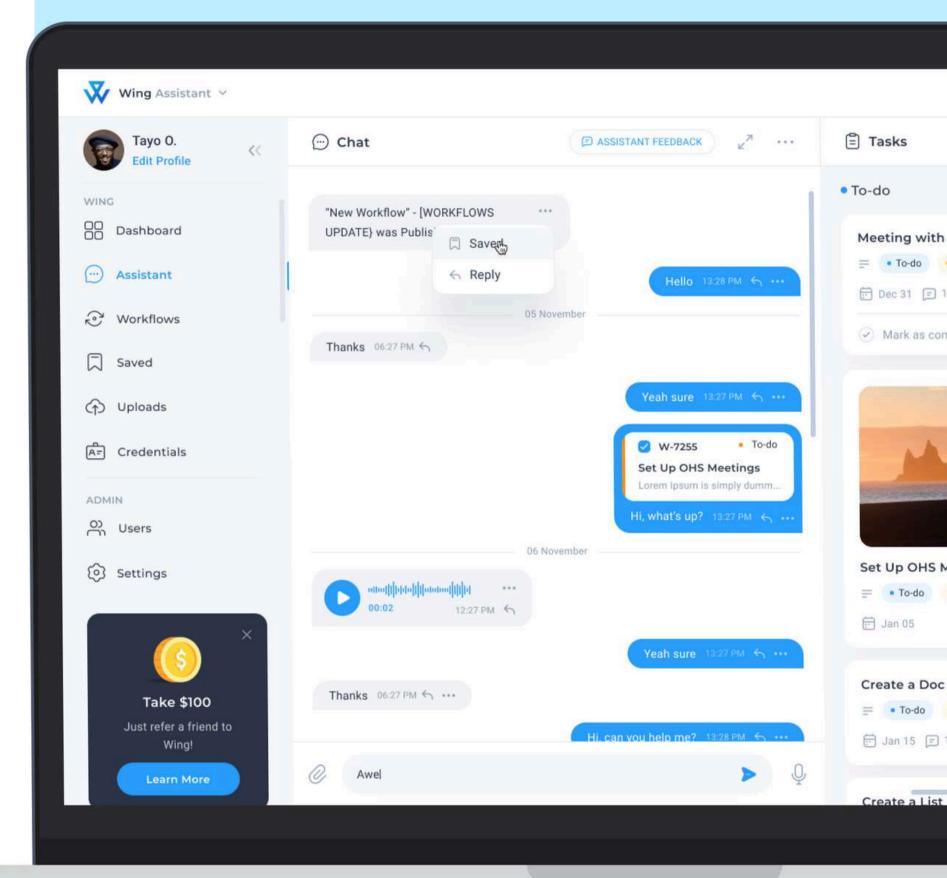












Core Features

Realtime Chat

WhatsApp-like chat to communicate with your Wing Assistants

Chat 21 March, 2022 Hey assistant can you research a company for me? 10:13 AM ... Sure 10:13 AM ... Can you please share the company name? 10:14 AM ... Company is 'Wing Al' 10:15 AM ...

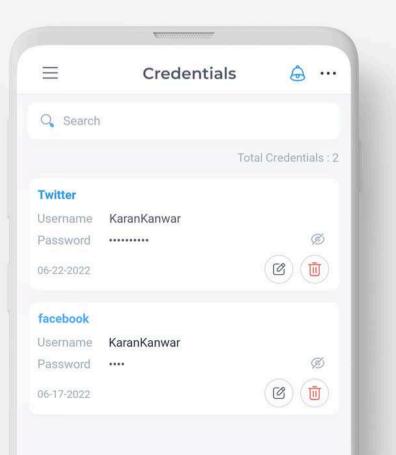
Task Management

Trello-style drag & drop kanban task board with advanced features

Tasks To-do In Progress Completed Welcome Back! You've assigned 3 Tasks in To-do W-10080 Flight reservation Flights to Mexico - must be business class - b... Jun 20, 2022 08:12 AM Untitled this task is complete

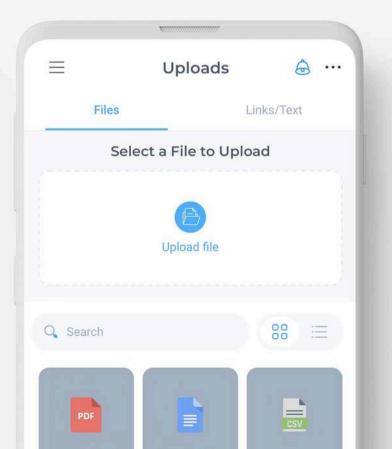
Secure Credentials

Credentials secured using AES-256 with audit logging



File Uploads

File & link sharing to securely share content with your assistant



Advanced Features

Wink Screen Recording

Train assistants faster by recording your screen - like Loom, but for processes

Integrations

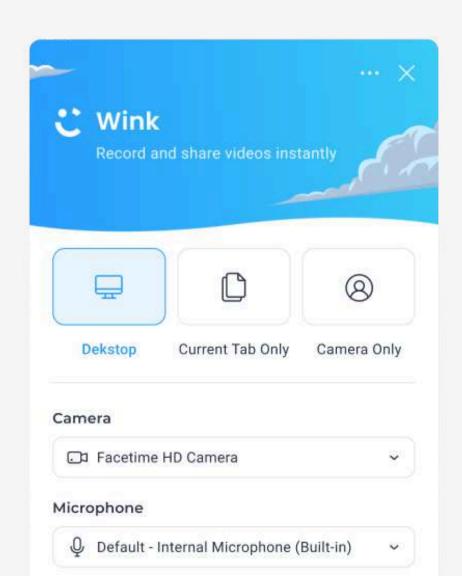
Call, text, Slack, or use Zapier to give your Wing Assistant a task

Calls, Voice Messaging

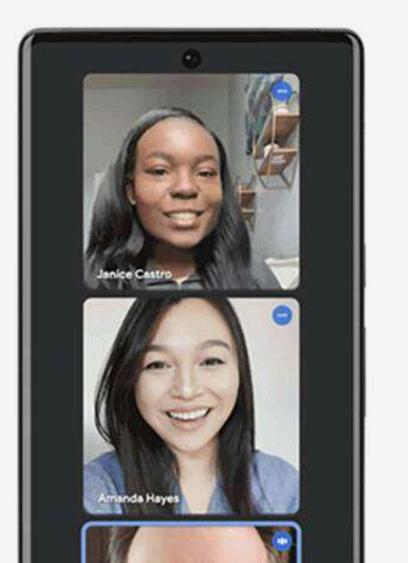
Video/voice calls, and voice messages, enabling smooth remote communication

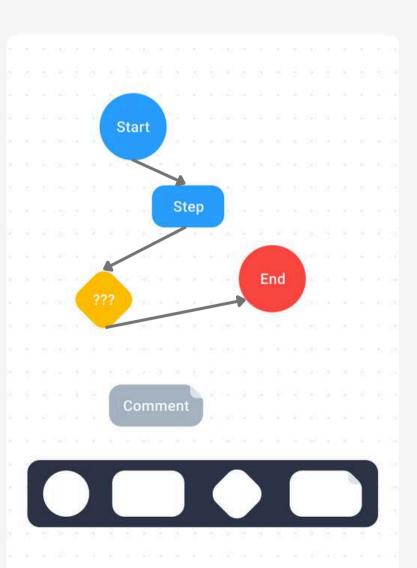
Workflows

Explain complex, repeating processes with drag & drop and plain English









Core Technology

Platform for seamlessly delegating work

Chat, Workflows, Kanban, Voice, SMS, Slack and more



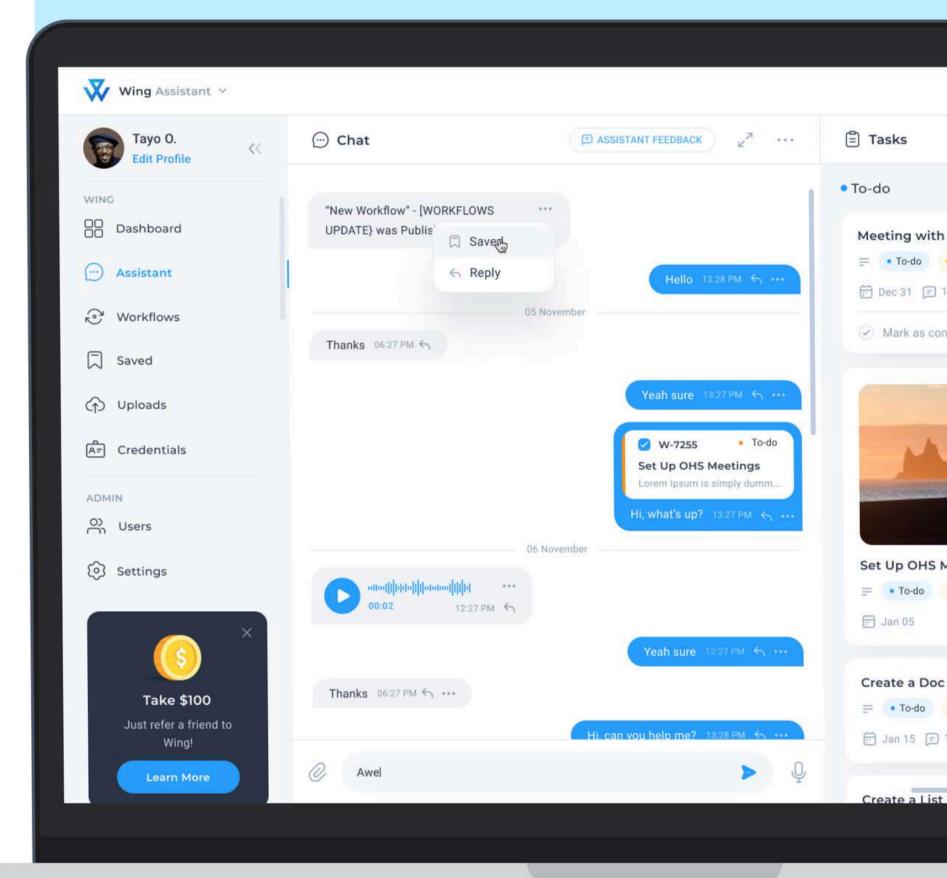












Where we are today

Current Offerings

Dedicated human talents handle tasks entirely

Content Writers
Sales Development Reps
Customer Support Reps
Executive Assistants

+ 22 more

Al Recruiter

AI Supervisor

~36%

\$599 PRICES START **Dedicated** human labor required

We've already built the world's biggest virtual talent company.









The next step of our plan

Al solutions for business, disrupting the competition, and leveraging learnings from 2M+ tasks

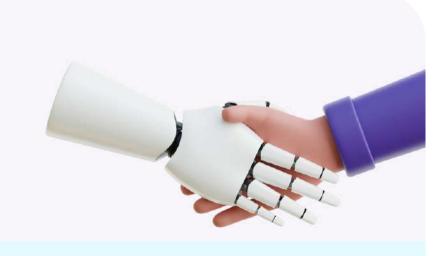


The version of the future we believe in

"Autopilot"

Fusion of AI + Top Talent

Fewer talents leverage more AI to produce quality results with minimal client intervention

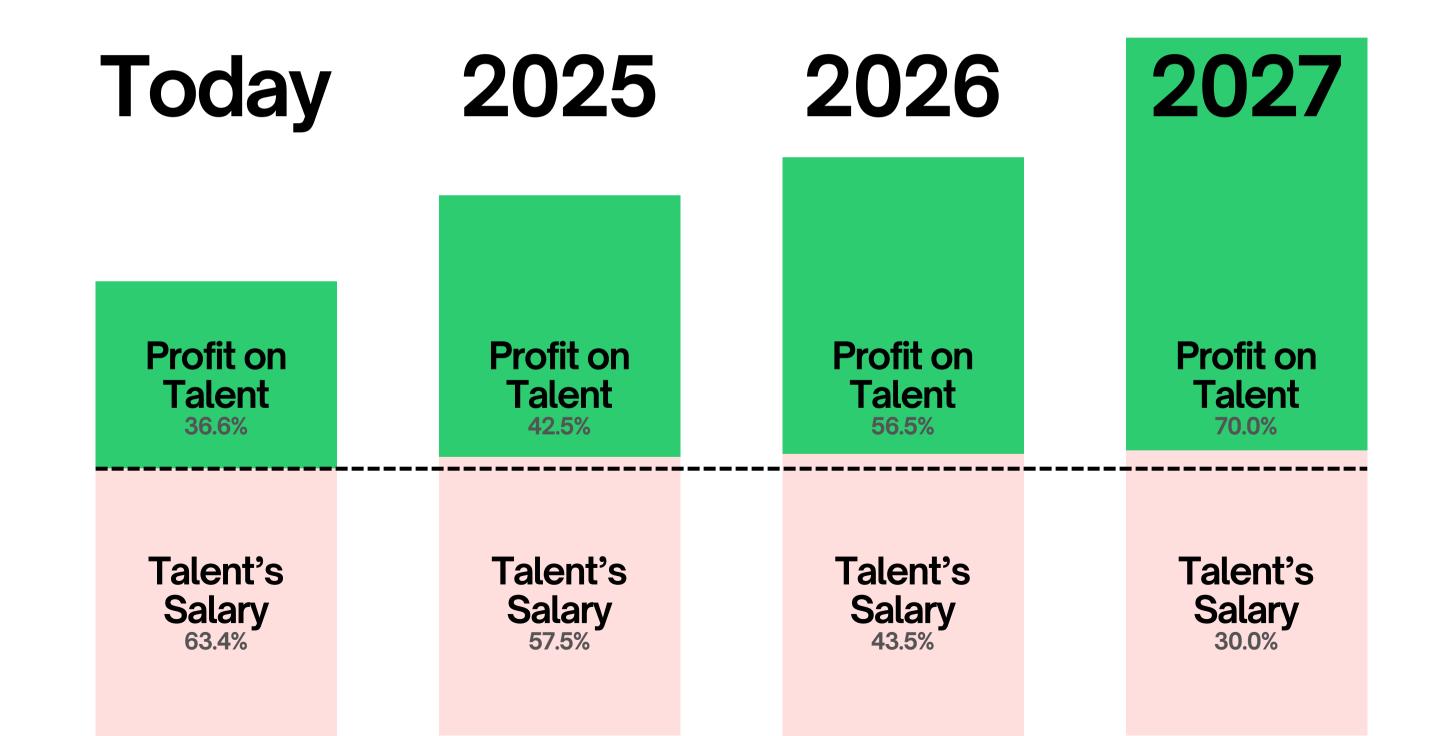


~70%

\$399

Why the focus on Al?

The fusion of AI & Talent creates fractional opportunities, driving more profit per talent, better client outcomes, as well as more earned for talents



TAM: \$340B

SAM: \$132B

SOM \$6B GSV

Market Opportunity

A once-in-a-generation opportunity to rapidly capture market share

- Remote work is the norm
- Al is part of the global conversation
- Market risks push business to cut headcount

9.6% CAGR in the BPO space

Source: Market Research Future

57% of SMBs plan to adopt remote working options for employees in the long term



By 2025, online talent platforms could add **\$2.7 trillion** to global GDP

McKinsey&Company McKinsey GLOBAL INSTITUTE

We're growing efficiently & predictably

2.9 month CAC payback period

Acquisition Economics

CAC (Last 12m)

\$1,632

ACV × Take Rate % (Monthly)

\$582

ACV (Monthly)

\$1,590

Payback Period

2.80 months

Acquisition Channels **PROVEN CHANNELS**

Search Ads 61%

Affiliates 11%

Organic 11%

SHOWING PROMISE

Insta, FB, LinkedIn 10%

Email 6%

YouTube 1%

Our Competition

	Wing	Freelancer Marketplaces	CONSULTAN INFOSYS® SERVICES POS	Virtual Assistants
Millions of candidates				
Productivity & Delegation Suite				
AI Quality Supervision				

Founding Team



Karan Kanwar CEO

Morgan Stanley



Goldman Sachs

[TECHNOSSUS]







+1 exit



Sai Gupta CTO













Martin Gomez COO







UCI







Roland Polzin CMO





BUNDESWEHR













Advisory



Neil Sahota
Al Advisor to the United Nations







Eric Chan Head of Biz Dev, Chargebee







Shiva Rajaraman fmr. CTO, We Company





Mark Coopersmith
Faculty Director, UC Berkeley HaaS





Kenji Funahashi Senior Partner, **Wilson Sonsini**





Jim Klingler fmr. CFO, North American Scientific





Dr. Paul Lu fmr. Director, Gulfstream



Widening Moats



Global vendor network & proprietary access to talent built over 3+ years that's inaccessible to outside parties. We interview over 2% of the global BPO workforce every year.



Al Recruiter leverages our proprietary data, allowing us to assess talent at scale. We hire the top 0.5% of talent in the world.



Data on over 5M+ messages & 100k+ tasks, Al Supervisor getting better weekly as customers engage with Wing.



Product with deep focus on tasks, delegation & remote work, bespoke features built leveraging insights from client interviews.

\$1M Seed Extension Round

Funding for Marketing/Profitability & Product Innovation



MILESTONE

Reach Profitability in Jan 2025

- On track to profitability by Jan 2025
- Funding enables ongoing rapid growth, and raising Series A investment round



MII FSTONE

Product Innovation

- Rebuilding our service offerings with GPT
- Building internal tools to drive further efficiency and increase margins

Led by Surface Ventures, \$680K already committed. \$23M cap. We are open to raising up to \$320K in additional capital.

Seed Extension, SAFE Round

Exit Strategies

We several routes to a potential exit

Strategic M&A

Already received serious inquiries

Active Landscape

Indirect Competitors New Offering fiverr. upwork Recruiter.com

Direct Competitors New Customers TaskUs™ supportninja

IPO Consideration

BPOs New Market



Data Companies Proprietary Data



Join us in creating the future of work.

Thank you!

Highlights



~\$20,000 LTV with a great CAC:LTV ratio



Proprietary technology drives scale in multiple areas



\$340B Market growing at 9.6% CAGR



Predictable & efficient growth **2.9 month payback period**

Contact

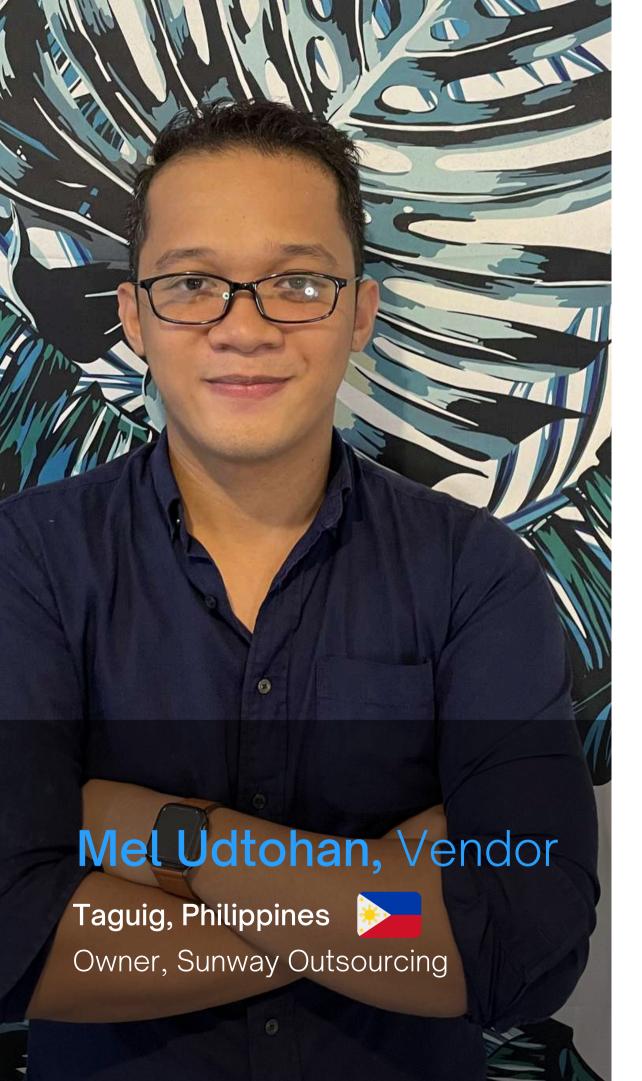


Karan Kanwar, CEO karan@getwingapp.com



Appendix





Vendor Case Study: Sunway Outsourcing

2019

Started his own outsourcing agency in the Philippines,
Sunway Outsourcing

16 employees

2021

Signed up as a Wing Vendor, and grew his business by 26X in 1y, serving 350+ clients

Joined Wing!

2023

Exclusively serves

Wing, 45X in 2y, serving 602 clients, added 9

new service verticals

723 employees

I never imagined I would have the opportunity to be running a company with 700+ employees. The rate of growth we've experienced working with Wing has been life-changing. We have had to scale up FAST.

\$4.8m

Total Billed via Wing

602

45x

Clients Served

Growth of Business

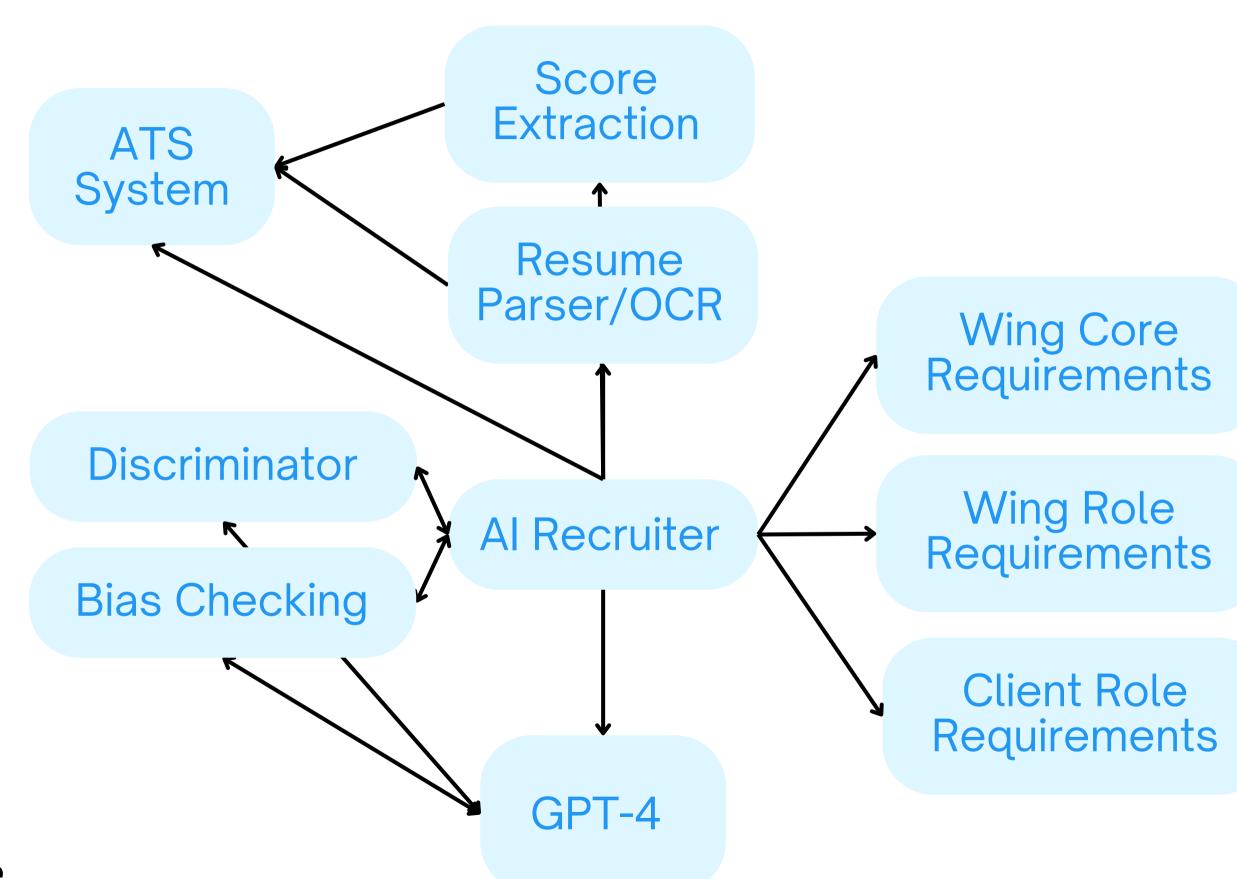
Our Al Recruiter: How it works

Our AI Recruiter extracts core information like assessment scores, notes, the applicant's resume, cover letter, etc. as material to assess.

It then isolates requirements for all Wing talents, rolespecific requirements, and client-specific role requirements.

It then discriminates its own results and checks itself for potential bias, and then returns it recommendations, scoring, reprofile recommendations, and interview guide back to our ATS system.

See next slide for an example



Our Al Recruiter: How it works

REQUIREMENTS FOR AI RECRUITER

Wing Core Filter:

Wing talents must have flawless English and must not display traits of job hopping.

Wing Senior SDR Filter:

SDRs must have experience with cold calling, CRMs, sales leadership, and at least 5 years of experience.

Client Requirements: Needs to have knowledge of different kinds of sales incentive structures we could implement at GTM Creative, they should...

Recommendation: No Hire, Reconsider for Junior SDR **Ranking: 4.8/10**

Suggested Interview Questions:

- Why did you leave your last job?
- Could you share your last experience with cold calling?
- When leading sales teams, what kind of incentive programs have you implemented in the past?

NEGATIVE SIGNAL Grammatical Errors

OHN SMITH

NEGATIVE SIGNAL

DIRECTOR OF SALES A Possible Job Hopping

Sales Professional with more than 5 years of experience lo

Tendencies

NEGATIVE SIGNAL

Limited Experience with Cold Calling

is with all aspects or ousmess development including prospecting, unt management. Dedicated leader with out tanding communication increasing sales, developing relationships, and securing customer

reas of Expertise

Full Life Cycle Business Development | Sales Presentations | Contract Negotiations Account Management | Consultative Selling | Relationship Building | Business-to-Business Sales

EXPERIENCE

Evil Controllers, Tempe, AZ

June 2009 - Present

A leading video game controller company with annual sales of more than \$3 million. Evil Controllers ships. products to more than 35 countries around the world.

marketing growth strategies

NEGATIVE SIGNAL

2 years of experience sof electronic grands developing

evelopment inch itions, account n ously developin **POSITIVE SIGNAL**

Experience with multiple CRMs

he gaming community including pro gamers, manufacturers, and

distributors, and whole-sellers.

- Track sales and growth projections
- Manage and maintain social media presence through Facebox
- Create public relations and news releases.
- Provide refund authorization and exchange authorization
- Provide executive customer support (when customer requests

POSITIVE SIGNAL

Sales Leadership Experience

Key Accomplishments

Helped increase annual sales of this start-up company from \$2.6 million to over \$3 million.